

Within the next 12 months, do you plan to increase or decrease your overall spend on outside counsel?

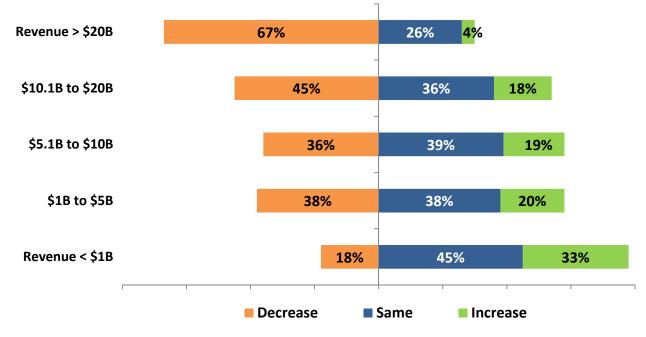
Chief Legal Officer Survey, October 2015
 www.altmanweil.com/CLO2015

2:1

Overall, twice as many CLOs plan to <u>decrease</u> outside counsel spend compared to those who plan to <u>increase</u>.

16:1

In organizations with over \$20 billion in annual revenue, the ratio jumps to 16 to 1.



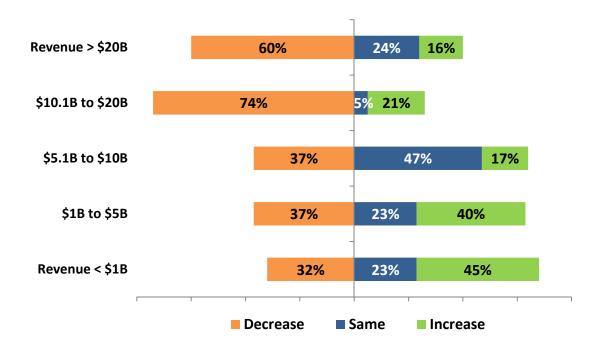
PLAN TO INCREASE / DECREASE OUTSIDE COUNSEL SPEND - By Organization Revenue -

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'Don't Know' responses not included.

From 2014 to 2015, Did your outside counsel budget increase or decrease?

Chief Legal Officer Survey, October 2015
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CHANGE IN OUTSIDE COUNSEL BUDGET 2014-2015

- By Organization Revenue -

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2015

In 2015, 44% of law departments reported decreasing their outside counsel budget.

Organizations with over \$10 billion in revenue were twice as likely to cut law firm spend as those with revenue under \$10B.

258

258 law departments participated in the 2015 Chief Legal Officer Survey.