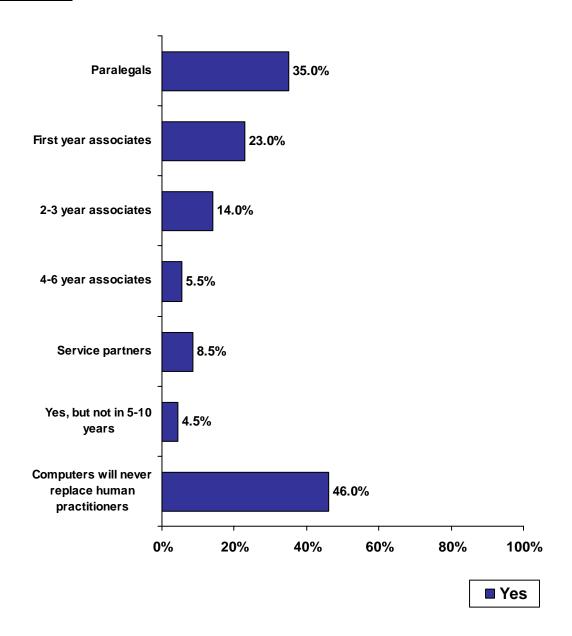
Bonus Question: Will Computers Replace Lawyers?

2011 Law Firms in Transition An Altman Weil Flash Survey

In February 2011, an IBM computer called Watson defeated two former Jeopardy champions, demonstrating how far artificial intelligence has come and suggesting how far it can go.

Can you envision a legal "Watson" replacing any timekeepers in your law firm in the next 5 to 10 years? (Select all that apply.)

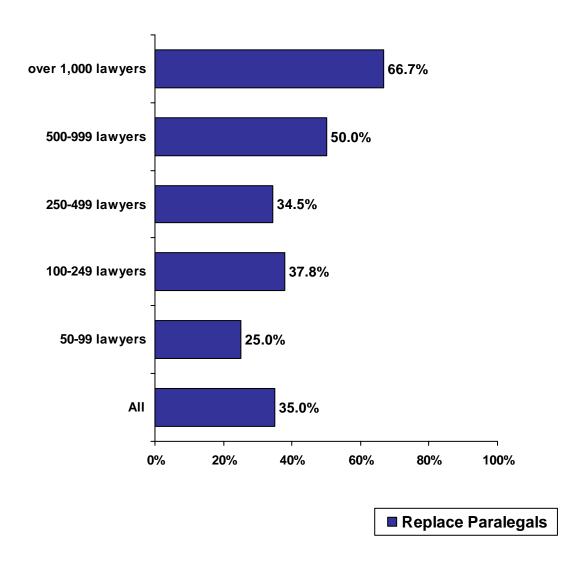
ALL FIRMS



In February 2011, an IBM computer called Watson defeated two former Jeopardy champions, demonstrating how far artificial intelligence has come and suggesting how far it can go.

Can you envision a legal "Watson" replacing <u>paralegals</u> in your law firm in the next 5 to 10 years?

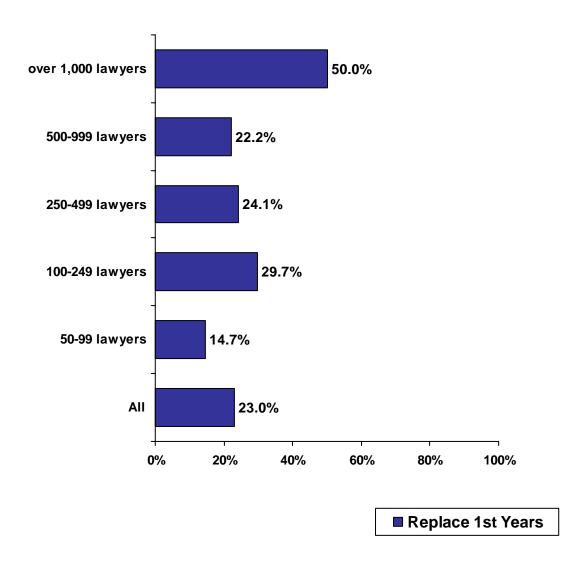
PARALEGALS - BY FIRM SIZE



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Can you envision a legal "Watson" replacing <u>first year associates</u> in your law firm in the next 5 to 10 years?

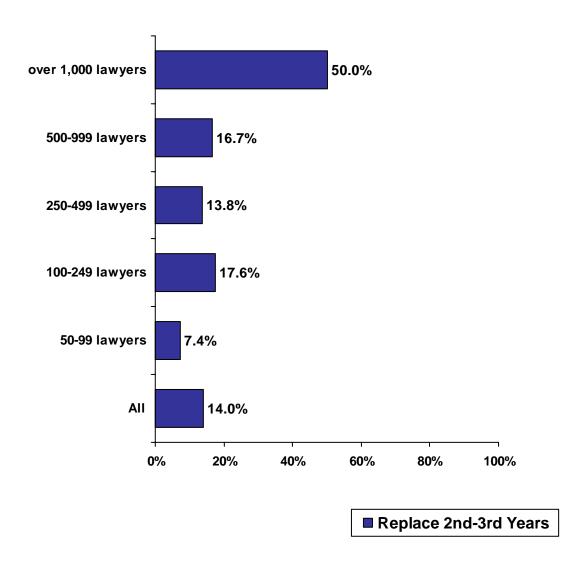
FIRST YEAR ASSOCIATES - BY FIRM SIZE



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Can you envision a legal "Watson" replacing <u>second and third year associates</u> in your law firm in the next 5 to 10 years?

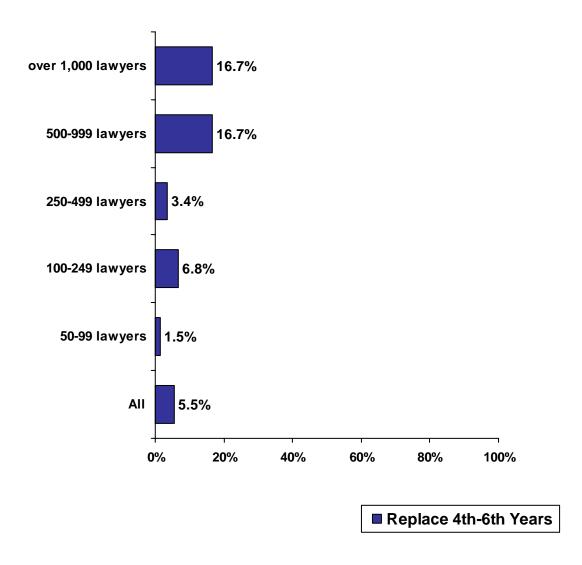
2nd-3rd YEAR ASSOCIATES - BY FIRM SIZE



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Can you envision a legal "Watson" replacing <u>fourth, fifth and sixth year associates</u> in your law firm in the next 5 to 10 years?

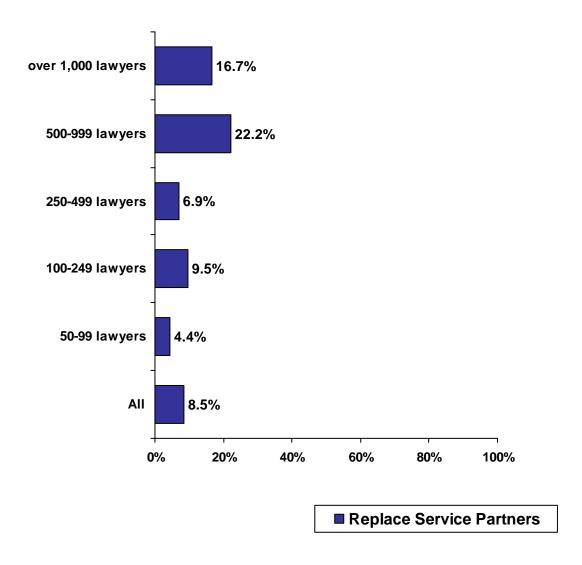
4th-6th YEAR ASSOCIATES - BY FIRM SIZE



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Can you envision a legal "Watson" replacing <u>service partners</u> in your law firm in the next 5 to 10 years?

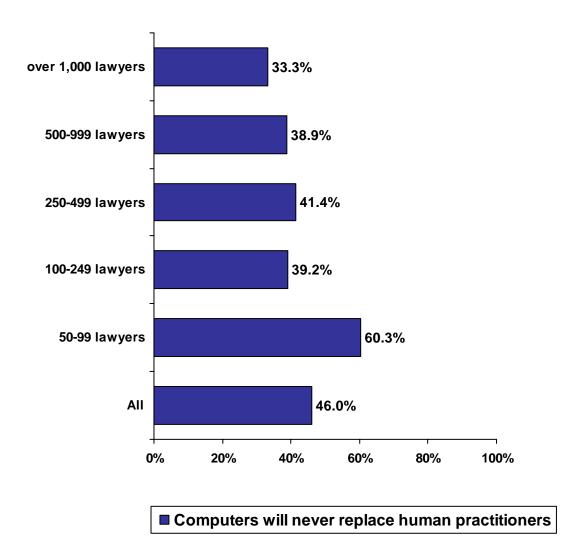
SERVICE PARTNERS – BY FIRM SIZE



In February 2011, an IBM computer called Watson defeated two former Jeopardy champions, demonstrating how far artificial intelligence has come and suggesting how far it can go.

Can you envision a legal "Watson" replacing <u>any timekeepers</u> in your law firm in the next 5 to 10 years?

NEVER - BY FIRM SIZE



2011 Survey Demographics

In April and May 2011, Altman Weil surveyed Managing Partners and Chairs of 805 US law firms with 50 or more lawyers. We received responses from 240 firms, a 30% response rate.

| Firm Size | All US Law Firms | Survey Participants | % Response |
|------------|------------------|---------------------|------------|
| 1,000 + | 22 | 6 | 27% |
| 500 – 999 | 53 | 23 | 43% |
| 250 – 499 | 88 | 35 | 40% |
| 100 – 249 | 259 | 83 | 32% |
| 50 – 99 | 383 | 76 | 20% |
| Unreported | | 17 | |
| All | 805 | 240 | 30% |

The respondent group includes:

- 38% of 2011 NLJ 250 law firms
- 37% of 2010 AmLaw 200 law firms

^{*}The exact number of lawyers in a law firm changes frequently. The universe of law firms surveyed is based on published directories and league tables available in spring 2011. Survey participants reported their own headcounts.

^{*} Four firms invited to participate in the 50-100 lawyer category reported their size as under 50 at the time of the survey. We have included their responses in the 50-99 lawyer category.

^{*} Seventeen firms did not provide firm size information. Their responses are included in the full report only.

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